YUSHIN <Translation>

FASF MEMBERSHIP

August 7, 2026

Consolidated Financial Results for the First Quarter Ended June 30, 2026 <under Japanese GAAP>

Company Name: **Yushin Company**
Listing: Standard Market of the Tokyo Stock Exchange
Securities code: 6482
URL: https://www.yushincompany.jp/en/
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Scheduled date to commence dividend payments: -
Preparation of supplementary materials on financial results: None
Holding of financial results briefing: None

(Amounts less than one million yen are omitted, unless otherwise noted)

1. Consolidated Business Results for the First Quarter Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (Cumulative)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,007	12.9	522	230.1	537	351.4	382	427.5
June 30, 2025	5,321	(4.8)	158	28.6	119	(27.0)	72	(30.2)

Note: Comprehensive income
Three months ended June 30, 2026: 542 million yen [491.6 %]
Three months ended June 30, 2025: 91 million yen [(87.2) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	11.96	-
June 30, 2025	2.13	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	39,464	34,049	85.3
As of March 31, 2026	39,832	34,787	86.3

Reference: Equity capital (Net assets less non-controlling interests)
As of June 30, 2026: 33,668 million yen   As of March 31, 2026: 34,374 million yen

2. Cash Dividends

	Annual dividends per share				
	1Q	2Q	3Q	4Q	Total
	Yen	Yen	Yen	Yen	Yen
FY2026	-	10.00	-	10.00	20.00
FY2027	-				
FY2027(Forecast)		-	-	-	-

Note: Revisions to projected dividends most recently announced: None
The dividend forecast for FY2026 is currently undecided.

3. Consolidated Earnings Forecasts for the FY2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
FY2027	25,000	8.2	1,300	57.3	1,300	43.1	900	213.8	28.12

Note: Revisions to projected results most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period under review: None

(2) Adoption of the special accounting methods: Yes
Note: For more information, please refer to “2. Quarterly Consolidated Financial Statements and Notes, (3) Notes related to quarterly consolidated financial statements < Notes to accounting procedures specific to the preparation of quarterly consolidated financial statements >” on page 7 of [Attached Material].

(3) Changes in accounting policies, changes in accounting estimates, and restatement
1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: None
4) Restatement: None

(4) Number of issued shares (Common stock)

1) Number of issued shares at the end of the period (including shares of treasury shares)	As of June 30, 2026	35,638,066 shares	As of March 31, 2026	35,638,066 shares
2) Number of shares of treasury shares at the end of the period	As of June 30, 2026	4,327,661 shares	As of March 31, 2026	2,940,917 shares
3) Average number of outstanding shares during the period	Three months ended June 30, 2026	32,003,813 shares	Three months ended June 30, 2025	34,034,463 shares

* Review of the accompanying Quarterly Consolidated Financial Statements by certified public accountant or by auditing firm: None

* Cautionary statement with respect to forward-looking statements and other special remarks
The forecasts above are based on the information currently available. A number of factors could cause actual results to differ materially from expectations.
For more information about these assumptions and notes regarding the use of earnings forecasts, please refer to “1. Overview of Operating Results, (3) Explanation on the forecast information including consolidated earnings forecast and others” on page 2 of [Attached Material].

[Attached Material]

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1. Overview of Operating Results

(1) Overview of operating results for the quarter ended June 30, 2026

During the first quarter of the current fiscal year, the global situation remained uncertain due to factors such as rising geopolitical risks—including the situation in the Middle East—and soaring energy and raw material prices.

Under these circumstances, our Group has continued its efforts to cultivate new customers on a global scale. Regarding operating results for the first quarter of the current fiscal year, sales increased especially in custom-ordered equipment. As a result, consolidated Net sales increased 12.9% year on year to 6,007 million yen. As for profits, mainly due to an increase in consolidated Net sales and an improvement in Gross profit margin, Operating profit increased 230.1% year on year to 522 million yen, Ordinary profit increased 351.4% year on year to 537 million yen, and Profit attributable to owners of parent increased by 427.5% year on year to 382 million yen.

Operating result by segment category

< Japan >	Net sales were 3,683 million yen (up 6.0% year-on-year), and Operating profit was 397 million yen (up 264.7% year-on-year).
< North America >	Net sales were 1,154 million yen (up 22.5% year-on-year), and Operating profit was 16 million yen (Operating loss of 19 million yen in the same period of the previous year).
< Asia >	Due to an increase in sales at the Chinese subsidiaries, Net sales were 1,374 million yen (up 7.6% year-on-year), and Operating profit was 120 million yen (up 2.1% year-on-year).
< Europe >	Net sales were 857 million yen (up 22.0% year-on-year), and Operating loss was 48 million yen (Operating loss of 122 million yen in the same period of the previous year).

(2) Overview of financial condition for the quarter ended June 30, 2026

< Assets >	Current assets decreased by 368 million yen from the end of the previous consolidated fiscal year to 25,901 million yen. This was mainly due to a 427 million yen decrease in Notes and accounts receivable – trade. There were no significant changes in Non-current assets, and total assets decreased by 368 million yen from the end of the previous consolidated fiscal year to 39,464 million yen.
< Liabilities >	Current liabilities increased by 375 million yen from the end of the previous consolidated fiscal year to 4,790 million yen. This was mainly due to a 290 million yen increase in Other. There were no significant changes in Non-current liabilities, and total liabilities increased by 369 million yen from the end of the previous consolidated fiscal year to 5,414 million yen.
< Net Assets >	Net assets decreased by 738 million yen from the end of the previous consolidated fiscal year to 34,049 million yen. This was mainly due to a 913 million yen increase in Treasury shares.

(3) Explanation on the forecast information including consolidated earnings forecast and others

At this time, there are no changes to the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027 that was announced in Consolidated Financial Results released on May 15, 2026.

2. Quarterly Consolidated Financial Statements and Notes
(1) Quarterly consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
<ASSETS>		
Current assets		
Cash and deposits	11,865,318	11,612,276
Notes and accounts receivable - trade	6,065,247	5,637,815
Merchandise and finished goods	1,330,426	1,255,936
Work in process	1,113,054	1,320,840
Raw materials and supplies	5,183,181	5,277,800
Other	725,591	819,071
Allowance for doubtful accounts	(13,607)	(22,546)
Total current assets	26,269,212	25,901,193
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,469,987	3,399,743
Land	6,836,477	6,837,506
Other, net	338,799	416,654
Total property, plant and equipment	10,645,264	10,653,904
Intangible assets		
Customer-related intangible assets	1,127,732	1,103,397
Other	158,740	151,327
Total intangible assets	1,286,473	1,254,725
Investments and other assets		
Investment securities	286,844	327,990
Retirement benefit asset	380,738	377,882
Deferred tax assets	757,515	732,741
Other	253,664	263,082
Allowance for doubtful accounts	(46,743)	(47,032)
Total investments and other assets	1,632,019	1,654,664
Total non-current assets	13,563,757	13,563,294
Total assets	39,832,970	39,464,487

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
<LIABILITIES>		
Current liabilities		
Accounts payable - trade	1,282,131	1,390,224
Electronically recorded obligations - operating	361,452	414,700
Accounts payable - other	443,893	502,470
Income taxes payable	274,183	169,876
Advances received	1,122,263	1,263,182
Provision for bonuses	329,872	162,844
Provision for bonuses for directors	7,500	4,620
Provision for product warranties	127,904	126,742
Other	465,917	756,051
Total current liabilities	4,415,119	4,790,713
Non-current liabilities		
Retirement benefit liability	124,668	126,760
Deferred tax liabilities	288,625	282,467
Other	216,667	214,937
Total non-current liabilities	629,961	624,165
Total liabilities	5,045,081	5,414,879
<NET ASSETS>		
Shareholders' equity		
Share capital	1,985,666	1,985,666
Capital surplus	2,024,597	2,024,597
Retained earnings	29,743,751	29,799,498
Treasury shares	(2,356,013)	(3,269,879)
Total shareholders' equity	31,398,002	30,539,883
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	165,141	193,367
Foreign currency translation adjustment	2,700,919	2,827,245
Remeasurements of defined benefit plans	110,386	107,705
Total accumulated other comprehensive income	2,976,447	3,128,318
Non-controlling interests	413,439	381,406
Total net assets	34,787,888	34,049,608
Total liabilities and net assets	39,832,970	39,464,487

(2) Quarterly consolidated statements of income and consolidated statements of comprehensive income

Quarterly consolidated statements of income

First three months

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	5,321,621	6,007,801
Cost of sales	3,151,634	3,425,221
Gross profit	2,169,986	2,582,580
Selling, general and administrative expenses	2,011,847	2,060,538
Operating profit	158,138	522,042
Non-operating income		
Interest income	4,717	14,948
Dividend income	8,082	8,660
Other	4,869	11,686
Total non-operating income	17,669	35,294
Non-operating expenses		
Foreign exchange losses	55,713	18,945
Other	969	611
Total non-operating expenses	56,682	19,556
Ordinary profit	119,125	537,780
Extraordinary income		
Gain on sales of non-current assets	1,163	3,269
Total extraordinary income	1,163	3,269
Extraordinary losses		
Loss on sales and retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	120,288	541,049
Income taxes	43,099	152,097
Profit	77,189	388,952
Profit attributable to non-controlling interests	4,632	6,233
Profit attributable to owners of parent	72,557	382,718

Quarterly consolidated statements of comprehensive income

First three months

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	77,189	388,952
Other comprehensive income		
Valuation difference on available-for-sale securities	19,848	28,226
Foreign currency translation adjustment	(2,886)	128,295
Remeasurements of defined benefit plans, net of tax	(2,404)	(2,681)
Total other comprehensive income	14,556	153,841
Comprehensive income	91,746	542,793
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	83,558	534,589
Comprehensive income attributable to non-controlling interests	8,187	8,203

(3) Notes related to quarterly consolidated financial statements

< Notes to accounting procedures specific to the preparation of quarterly consolidated financial statements >

Calculation of tax expenses

Tax expenses are calculated by making a reasonable estimate of the effective tax rate after the application of tax effect accounting to income before income taxes for the consolidated fiscal year, including the first quarter of the current fiscal year, and multiplying income before income taxes by the estimated effective tax rate.

< Notes to Segment information >

1. FY2026 1Q (from April 1, 2025 to June 30, 2025)

(1) Information related to sales and profit or loss for each reportable segment

(Thousands of yen)

	Reportable segment				Total	Adjustment *1	Amounts shown on quarterly consolidated statements of income *2
	Japan	North America	Asia	Europe			
Net sales							
Sales to customers	2,532,350	939,416	1,185,907	663,946	5,321,621	-	5,321,621
Inter-segment sales or transfers	941,212	3,019	91,796	38,542	1,074,570	(1,074,570)	-
Total	3,473,563	942,435	1,277,703	702,489	6,396,191	(1,074,570)	5,321,621
Segment profit or (loss)	108,912	(19,232)	118,421	(122,901)	85,199	72,939	158,138

*Notes 1: The 72,939 thousand yen adjustment to segment profit or loss includes the 78 thousand yen inter-segment transactions and the 72,860 thousand yen inventory adjustments.

*Notes 2: Segment profit or loss is adjusted to be consistent with operating profit shown on the quarterly consolidated statements of income.

(2) Information on Impairment losses on Non-current assets or Goodwill, etc. by reportable segment

None

2. FY2027 1Q (from April 1, 2026 to June 30, 2026)

(1) Information related to sales and profit or loss for each reportable segment

(Thousands of yen)

	Reportable segment				Total	Adjustment *1	Amounts shown on quarterly consolidated statements of income *2
	Japan	North America	Asia	Europe			
Net sales							
Sales to customers	2,716,218	1,153,217	1,322,024	816,340	6,007,801	-	6,007,801
Inter-segment sales or transfers	966,947	1,520	52,391	41,013	1,061,872	(1,061,872)	-
Total	3,683,166	1,154,737	1,374,415	857,354	7,069,674	(1,061,872)	6,007,801
Segment profit or (loss)	397,190	16,154	120,893	(48,544)	485,693	36,348	522,042

*Notes 1: The 36,348 thousand yen adjustment to segment profit or loss includes the (3,250) thousand yen inter-segment transactions and the 39,599 thousand yen inventory adjustments.

*Notes 2: Segment profit or loss is adjusted to be consistent with operating profit shown on the quarterly consolidated statements of income.

(2) Information on Impairment losses on Non-current assets or Goodwill, etc. by reportable segment

None

< Notes in the event of significant changes in shareholders' equity >

Pursuant to a resolution passed at the Board of Directors' meeting held on 26 May 2026, the Company has acquired 1,386,600 shares of its own stock. As a result of this acquisition and other factors, Treasury shares increased by 913,865 thousand yen during the first quarter of the current consolidated financial year, and as at the end of the first quarter of the current consolidated financial year, Treasury shares stood at 3,269,879 thousand yen.

< Notes related to going concern assumption >

None

< Notes to quarterly consolidated statements of cash flows >

A quarterly consolidated cash flow statement for the first quarter of the current consolidated fiscal year has not been prepared. Depreciation (including amortization of intangible fixed assets excluding goodwill) and amortization of goodwill for the first quarter of the current consolidated fiscal year are as follows.

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	161,404	143,539
Amortization of goodwill	20,942	-

3. Supplemental Information

(1) Orders, backlog and sales

a. Orders

1) Order received (Thousands of yen)

Products	FY2026 1Q	FY2027 1Q	Change (%)
Robots	4,014,562	4,011,240	99.9
Custom-ordered equipment	951,155	948,778	99.8
Parts and maintenance services	1,211,293	1,417,487	117.0
Total	6,177,012	6,377,505	103.2

2) Backlog of orders (Thousands of yen)

Products	As of June 30, 2025	As of June 30, 2026	Change (%)
Robots	4,494,141	4,540,546	101.0
Custom-ordered equipment	1,435,594	3,047,461	212.3
Parts and maintenance services	467,283	473,304	101.3
Total	6,397,018	8,061,312	126.0

b. Net sales (Thousands of yen)

Products	FY2026 1Q	FY2027 1Q	Change (%)
Robots	3,516,193	3,659,534	104.1
Custom-ordered equipment	667,620	1,070,415	160.3
Parts and maintenance services	1,137,807	1,277,851	112.3
Total	5,321,621	6,007,801	112.9

(2) Overseas sales

FY2026 1Q (from April 1, 2025 to June 30, 2025) (Thousands of yen)

	North America	Asia	Europe	Other areas	Total
I Overseas sales	908,076	1,632,496	665,071	163,320	3,368,964
II Consolidated net sales					5,321,621
III Ratio of overseas sales to consolidated net sales (%)	17.1	30.7	12.5	3.1	63.3

FY2027 1Q (from April 1, 2026 to June 30, 2026) (Thousands of yen)

	North America	Asia	Europe	Other areas	Total
I Overseas sales	1,169,625	1,615,202	763,567	122,941	3,671,338
II Consolidated net sales					6,007,801
III Ratio of overseas sales to consolidated net sales (%)	19.5	26.9	12.7	2.0	61.1